

# Summary of Business Results for the First Quarter Ended June 30, 2019 [Japan GAAP] (Consolidated)

July 31, 2019

Company	SWCC SHOWA HOLDINGS CO., LTD.	Listed on the TSE
Stock Code	5805	URL: <a href="http://www.swcc.co.jp">http://www.swcc.co.jp</a>
Representative	Takayo Hasegawa, President and Representative Director	
Contact	Tetsuo Komata, Manager of Business Planning Dept., Business Strategy Headquarters	T E L: +81-44-223-0520
Expected date of filing of quarterly report:	August 5, 2019	Expected starting date of dividend payment: -
Preparation of quarterly supplementary financial document:	Yes	
Quarterly results briefing:	None	

(Rounded down to million yen)

## 1. Consolidated business results for the three months ended June 2019

(April 1, 2019 through June 30, 2019)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2019	43,022	1.6	1,668	35.7	1,506	38.3	1,128	39.0
Three months ended Jun. 2018	42,363	8.9	1,229	3.1	1,088	18.0	812	-

(Note) Comprehensive income

Three months ended June 2019: 1,354 million yen (179.1%)

Three months ended June 2018: 485 million yen (197.5%)

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended Jun. 2019	37.86	-
Three months ended Jun. 2018	27.24	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Jun. 2019	123,466	36,772	29.3
As of Mar. 2019	124,165	35,628	28.1

(Reference) Shareholders' equity

As of June 2019: 36,119 million yen

As of March 2019: 34,943 million yen

## 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2019	-	0.00	-	7.00	7.00
Year ending Mar. 2020	-	-	-	-	-
Year ending Mar. 2020 (forecast)	-	0.00	-	10.00	10.00

(Note) Revisions to dividend forecast for the current quarter: None

## 3. Forecast of consolidated business results for the fiscal year ending March 2020

(April 1, 2019 through March 31, 2020)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2020	173,000	-2.4	6,500	-2.1	5,800	3.5	4,500	-1.5	150.89

(Note) Revisions to business forecast for the current quarter: None

※Notes

(1) Changes in significant subsidiaries during the period: None

(2) Applications of simplified accounting procedures and specific accounting procedures: Yes

(3) Changes in rules, procedures and indication methods of accounting procedures

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates  | : None |
| ④ Restatement  | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2019	30,826,861 shares
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As of March 2019	30,826,861 shares
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② Number of treasury stock at the end of period

As of June 2019	1,003,352 shares
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As of March 2019	1,003,297 shares
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③ Average number of stock during period (quarterly cumulative period)

Three months ended June 2019	29,823,527 shares
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Three months ended June 2018	29,824,375 shares
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**\*Quarterly financial summary is not subject to the quarterly review procedures by certified public accountants or auditing firms.**

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.